

22 August 2025

Dear shareholder

IMPORTANT NOTICE TO ELIGIBLE SHAREHOLDERS – OPPORTUNITY TO PARTICIPATE IN A SHARE PURCHASE PLAN

On behalf of the Directors, I am pleased to offer (**Offer**) you the opportunity to participate in Centaurus Metals Limited's (**Centaurus** or **Company**) Share Purchase Plan (**SPP**) which was announced on Thursday, 14 August 2025. The SPP provides each eligible Centaurus shareholder the opportunity to subscribe for up to \$30,000 of new fully paid ordinary shares in the capital of Centaurus (**SPP Shares**), subject to a total subscription amount of \$30,000 pursuant to this SPP and any prior share purchase plan or similar arrangement undertaken by Centaurus in the past 12 months.

Eligible shareholders who participate in the SPP are also entitled to one free attaching unlisted option (**SPP Option**) for every two SPP Shares subscribed for and issued under the SPP (**SPP Option Offer**). The SPP Options will each be exercisable at \$0.50 and will expire on 30 November 2027. Each SPP Option gives the holder the right to subscribe for one fully paid ordinary share in the capital of Centaurus (**Share**) upon exercise. The SPP Option Offer is being made under a prospectus that is being provided to Eligible Shareholders (**Options Prospectus**).

The SPP Offer Booklet (**SPP Booklet**) and Options Prospectus has been given to ASX and is available to view on the ASX website and the Company's website at <https://www.centaurus.com.au/site/investor-centre/asx-announcements>. Further details regarding the Offer have also been announced to the ASX and are available on ASX's website.

Centaurus Metals Limited will not be printing / dispatching hard copies of the SPP Booklet, Options Prospectus or application forms. Instead, an electronic copy of the SPP Booklet, Options Prospectus and your application form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://portal.automic.com.au/investor/home>

Shareholders should read the SPP Booklet and Options Prospectus in full prior to making an application under the Offer. Your application under the Offer must be made by making payment in accordance with the personalised payment instructions

Australian Office
Centaurus Metals Limited
Level 2, 23 Ventnor Avenue
West Perth WA 6005
AUSTRALIA

Brazilian Office
Centaurus Niquel Ltda
Centaurus Brasil Mineração Ltda
Rua Maria Luiza Santiago, 200
Santa Lúcia, 17º Andar - Sala 1703
Belo Horizonte – MG – BRAZIL
CEP: 30360-740

ASX: CTM / OTCQX: CTTZF
ACN 009 468 099
office@centaurus.com.au
+61 8 6424 8420
www.centaurus.com.au

1. **ONLINE** - The Entitlement Offer Document and personalised Acceptance Form can be accessed via: <https://portal.automic.com.au/investor/home>
2. **PAPER** - Request a paper copy of the Offer Document and the personalised Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your application form you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<p>https://portal.automic.com.au/investor/home</p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised application form.</p>	<p>https://singleholding.automic.com.au/signup</p> <p>Select <i>Centaurus Metals Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then click Next and complete the prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised application form.</p>	<p>https://singleholding.automic.com.au/login</p> <p>Select <i>Centaurus Metals Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then click Next and complete the prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised application form.</p>

If you are unable to access <https://portal.automic.com.au/investor/home> online, you can obtain a copy of the SPP Booklet and Options Prospectus along with your application form – initially by calling Automic Group on 1300 288 664 or emailing Corporate.Actions@automicgroup.com.au and requesting a paper copy of the SPP Booklet, Options Prospectus and your application form which will be mailed to you free of charge.

After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For New Zealand shareholders please follow the instructions on your application form to make payment via Electronic Funds Transfer (EFT).

The Offer closes at 5:00pm (AWST time) on Friday, 5 September 2025.

Event	Date
Record Date	Wednesday, 13 August 2025
Announcement Date	Thursday, 14 August 2025
Booklet made available to Eligible Shareholders	Friday, 22 August 2025
Offer opens	Friday, 22 August 2025
Offer closes	5:00pm (AWST) on Friday, 5 September 2025
Issue of SPP Shares	Friday, 12 September 2025
Commencement of trading of SPP Shares	Monday, 15 September 2025

These dates are indicative only and subject to change. The Company reserves the right to change any date including to extend the closing date of the Offer, to close the Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Offer without notice. Any extension of the closing date will have a consequential effect on the issue date of new shares.

If you have any query or question about the Offer, please contact the Company on +61 8 6424 8420 or at office@centaurus.com.au. For any registry related matters or for further information about how to participate in the Offer, contact, Centaurus Metals Limited's share registry Automic on 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (AEST) Monday to Friday or via email at corporate.actions@automicgroup.com.au.

Yours sincerely

CENTAURUS METALS LIMITED



JOHN WESTDORP

Company Secretary