



Announcement Summary

Entity name
CENTAURUS METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday August 21, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CTM	ORDINARY FULLY PAID	57,053,517	21/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CENTAURUS METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009468099

1.3 ASX issuer code

CTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

14-Aug-2025 09:57

Announcement Title

New - Proposed issue of securities -
CTM

Selected Appendix 3B to submit quotation request

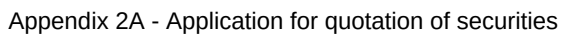
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Attaching unlisted options on the basis of 1 option for each 2 shares subscribed for, exercisable at \$0.50 and expiring on 30 November 2027.



Placement Details

CTM : ORDINARY FULLY PAID

21/8/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

57,053,517

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.36000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CTM : ORDINARY FULLY PAID	553,754,730

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CTMAAB : OPTION EXPIRING 31-DEC-2027 EX NIL	3,901,896
CTMAB : OPTION EXPIRING 31-DEC-2028 EX NIL	4,900,298
CTMAZ : OPTION EXPIRING 31-DEC-2026 EX NIL	1,535,164
CTMAY : OPTION EXPIRING 31-DEC-2025 EX NIL	523,238