

4 October 2011

ONE FOR EIGHT CONSOLIDATION OF CAPITAL

Centaurus Metals Limited (ASX: CTM) (Company) advises that following shareholder approval given on 22 September 2011 to consolidate the Company's capital on a 1-for-8 basis (Consolidation), today was the last day for trading shares on a pre-consolidation basis.

From 5 October 2011, Centaurus shares will trade on a post-consolidation deferred settlement basis under the ASX Code CTMDA. Centaurus shares will trade on this basis until 18 October 2011. Normal T+3 trading resumes on 19 October 2011 under the ASX Code CTM.

As a reminder to shareholders, the key dates for the Consolidation are:

- **4 October 2011**
Last day for trading in pre-consolidated shares.
- **5 October 2011**
Shares commence trading on a post-consolidated deferred settlement basis under the ASX code CTMDA.
- **11 October 2011**
Last day for registration of transfers on a pre-consolidation basis.
- **18 October 2011**
Deferred settlement trading ends. Post-consolidation holdings entered into holder's security holdings. New holding statements dispatched.
- **19 October 2011**
Normal trading commences following share consolidation under the ASX code CTM.
- **24 October 2011**
Settlement of all trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+3) basis.

If you have any questions about the Consolidation, please contact Advanced Share Registry on (+61-8) 9389 8033.

-ENDS-

Released By:

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