

## AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

27 March 2019

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited

### INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 27 March 2019 for the issue of 400,000,000 fully paid ordinary shares ("Placement"), Centaurus Metals Limited (ASX: CTM) provides the following information as required under ASX Listing Rule 3.10.5A.

(a) The dilution to existing shareholders as a result of the Placement is as follows:

Number of shares on issue prior to the Placement: 2,304,982,165

Placement issue under Listing Rule 7.1 (169,501,784 shares)	7.3%
Placement issue under Listing Rule 7.1A (230,498,216 shares)	10.0%
Total dilution as a result of the Placement (400,000,000 shares)	17.3%

Number of shares on issue following the Placement: 2,704,982,165

- (b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most cost efficient and expedient method for raising funds at the time.
- (c) The Placement was not underwritten.
- (d) Pinnacle Equities were Lead Manager to the raise. They will be paid a 1% management fee on all funds raised and a 5% raising fee for all monies arranged and placed by them. They will also receive as part of their fee structure 30 million options in the Company with an exercise price of 1.2 cents and expiry date of 31 May 2021. The issue of the options is subject to shareholder approval which will be sought at the Company's AGM to be held before the end of May 2019. Listing of the options will be sought subject to meeting ASX and ASIC requirements.

Yours faithfully,

**CENTAURUS METALS LIMITED**



**Paul Bridson**  
Company Secretary

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