



Announcement Summary

Entity name

CENTAURUS METALS LIMITED

Applicable security for the reorganisation

CTM	ORDINARY FULLY PAID
CTMAS	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES
CTMAT	PERFORMANCE RIGHTS
CTMOC	OPTION EXPIRING 31-MAY-2021

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday April 7, 2020

Reason for the Update

Update of register and confirmation of balances of post consolidation securities

Additional Information

No additional information

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CENTAURUS METALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

009468099

1.3 ASX issuer code

CTM

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update of register and confirmation of balances of post consolidation securities

1.4b Date of previous announcement(s) to this update

Thursday February 27, 2020

1.5 Date of this announcement

Tuesday April 7, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

CTM

ORDINARY FULLY PAID

CTMAS

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PERFORMANCE RIGHTS

CTMOC

OPTION EXPIRING 31-MAY-2021



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday March 31, 2020	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Friday April 3, 2020

3.2 Date of +security holder meeting

Tuesday March 31, 2020

3.2a Effective date of consolidation or split

Tuesday March 31, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Wednesday April 1, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Thursday April 2, 2020

3.5 Record date

Friday April 3, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Monday April 6, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday April 8, 2020

**3.8 Trading starts on a normal T+2 basis**

Thursday April 9, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday April 15, 2020

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CTM	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	3,790,971,362	252,732,392	<input checked="" type="checkbox"/> Actual
ASX +Security Code	ASX +Security Description		
CTMAS	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	109,841,904	7,322,801	<input checked="" type="checkbox"/> Actual
ASX +Security Code	ASX +Security Description		
CTMAT	PERFORMANCE RIGHTS		



Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	90,000,000	6,000,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code	ASX +Security Description
CTMOC	OPTION EXPIRING 31-MAY-2021

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	434,100,000	28,940,040	<input checked="" type="checkbox"/> Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
CTMAS	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	\$ 0.00000000	\$ 0.00000000

ASX +Security Code	ASX +Security Description
CTMAT	PERFORMANCE RIGHTS

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	\$ 0.00000000	\$ 0.00000000

ASX +Security Code	ASX +Security Description
CTMOC	OPTION EXPIRING 31-MAY-2021

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	\$ 0.01200000	\$ 0.18000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Deferred settlement trading ends 8 April 2020
Normal trading commences 9 April 2020

6.2 Additional information for inclusion in the Announcement Summary

No additional information