

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

9 February 2018

The Manager
Company Announcements Office
Australian Securities Exchange Limited

INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 9 February 2018 for the issue of 295,000,000 fully paid ordinary shares ("Placement"), Centaurus Metals Limited (ASX: CTM) provides the following information as required under ASX Listing Rule 3.10.5A.

(a) The dilution to existing shareholders as a result of the Placement is as follows:

Number of shares on issue prior to the Placement: 1,777,272,235

Placement issue under Listing Rule 7.1 (117,272,777 shares)	6.6%
Placement issue under Listing Rule 7.1A (177,727,223 shares)	10.0%
Total dilution as a result of the Placement	16.6%

Number of shares on issue following the Placement: 2,072,272,235

- (b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most cost efficient and expedient method for raising funds at the time.
- (c) The Placement was not underwritten.
- (d) Peloton Capital were Lead Manager to the raise. They will be paid a 2% management fee on all funds raised and a 4% raising fee for all monies arranged and placed by them. They will also receive as part of their fee structure 20 million unlisted options in the Company with an exercise price of 1.5 cents and expiry date of 31 January 2020. The issue of the options is subject to shareholder approval.

Yours faithfully,

CENTAURUS METALS LIMITED



Paul Bridson
Company Secretary

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