

## AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

21 June 2016

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited

### INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A

Further to the Appendix 3B lodged on 21 June 2016 for the issue of 130,000,000 fully paid ordinary shares ("Placement"), Centaurus Metals Limited (ASX: CTM) provides the following information as required under ASX Listing Rule 3.10.5A.

(a) The dilution to existing shareholders as a result of the Placement is as follows:

Number of shares on issue prior to the Placement: 529,667,912

Placement issue under Listing Rule 7.1 (77,201,276 shares)	14.6%
Placement issue under Listing Rule 7.1A (52,798,724 shares)	10.0%
Total dilution as a result of the Placement	24.6%

Number of shares on issue following the Placement: 659,667,912

- (b) The Company issued shares under Listing Rule 7.1A as it considered the Placement as the most cost efficient and expedient method for raising funds at the time.
- (c) The Placement was not underwritten.
- (d) A placement fee of 10 million ordinary shares in the Company will be paid to CPS Capital (as lead manager) and other brokers that participated in the raise in respect to the total amount raised in the placement. The issue of shares is subject to shareholder approval. Should shareholder approval not be obtained the placement fee will be paid in cash in an amount of \$45,000.

Yours faithfully,

**CENTAURUS METALS LIMITED**



**Paul Bridson**  
Company Secretary

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